

# EXHIBIT F



Company	Sector	Ticker	USD Price	YTD change (%)	MTD change (%)	52 Week High	52 Week Low	Current Mkt Cap (\$ Bln)	Average daily value traded for the last 20 days (\$Mln)	Current P/E	Forward P/E	PEG Ratio	60 day volatility
INTERSIL CORP-A		ISIL US Equity											
S&P 500 INDEX		SPX Index											
S&P 400 MIDCAP INDEX		MID Index											
S&P 400 INFO TECH INDEX	Technology Hardware & Equipment	S4INFT Index											

Report date: 24.10.12 Report time: Aft-mkt

Estimates for the last quarter:

	Mean	Smart	Guidance	Lowest	Highest
EPS	0.85	0.83	0.11	0.13	0.11
Revenue	151.471	151.17	151	150	162

Top Analysts	1	2	3	Average
	0.8	0.7	0.9	0.80
	151	151	151	151

Estimates for the current quarter:

	Mean	Smart	Lowest	Highest
EPS	0.92	0.9	0.019	0.13
Revenue	152.2	153.3	140	168

Estimates for the current year:

	Mean	Smart	Lowest	Highest
EPS	0.324	0.32	0.08	0.38
Revenue	622.8	623.18	610	649

Last report date: 26.07.12 Report time: 0:05

EPS Est	EPS Act		Revenue Est	Revenue Act		Issued guidance:	YES
0.097	0.08	-17.53%	165.68	163.00	-1.62%	The company saw 3Q2012 EPS \$0.10 - 0.12 vs. 0.18 est., revenue \$156-163 mln vs. \$177.26 mln est.	

Price change on opening:	26.07.12	Price change on closing:	26.07.12
ISIL US Equity	0.63%		-0.84%
SPX Index	0.02%		1.65%
MID Index	0.02%		1.46%
S4INFT Index	1.13%		2.40%

Lower guidance.

Report date: 26.04.12 Report time: 0:05

EPS Est	EPS Act		Revenue Est	Revenue Act	
0.06	0.06	0.00%	156.67	156.00	-0.43%

Price change on opening:	26.04.12	Price change on closing:	26.04.12
ISIL US Equity	-3.59%		-5.99%
SPX Index	0.00%		0.67%
MID Index	0.11%		0.96%
S4INFT Index	0.25%		1.95%

Lower guidance. The company saw 2Q2012 EPS \$0.8 - 0.11 vs. 0.11 est., revenue \$162-170 mln vs. \$169.1 mln est.

Report date: 02.02.12 Report time: 1:05

EPS Est	EPS Act		Revenue Est	Revenue Act	
0.098	0.16	63.27%	168	166	-1.18%

Price change on opening:	02.02.12	Price change on closing:	02.02.12
ISIL US Equity	-6.17%		-5.57%
SPX Index	0.01%		0.11%
MID Index	-0.02%		0.13%
S4INFT Index	0.25%		0.70%

Lower guidance. The company saw 1Q2012 EPS \$0.05 - 0.09 vs. \$0.12 est., revenue \$152-160 mln vs. \$169.9 mln est.

Report date: 27.10.11 Report time: 0:05

EPS Est	EPS Act		Revenue Est	Revenue Act	
0.111	0.2	80.18%	186	187	0.43%

Price change on opening:	27.10.11	Closing price on:	27.10.11
ISIL US Equity	8.81%		8.90%
SPX Index	0.16%		3.43%
MID Index	0.19%		4.30%
S4INFT Index	0.26%		4.97%

Mixed guidance. The company saw 4Q2011 EPS \$0.14 - 0.17 vs. 0.13 est., revenue \$162-170 mln vs. \$185.11 mln est.

Special points:

1	The company provided lower guidance on the last three quarters and the price was down on that results.
2	According to JPMorgan, which has sell recommendation on the stock, the company is loosing the market share and the PC market remains weak.
3	Despite higher revenue smart estimate for the next quarter, next quarter smart EPS estimate and reporting quarter both EPS and revenue estimates are lower than market consensus.
Fundamental recommendation:	SELL